

Notice of Claim Form Registered First Ranking Secured Debenture Stock

Investment number / s:

Name of stockholder (as appears on Stock Certificate):

Address:

Telephone:

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(day)

(evening)

(mobile)

Email:

I do not want email communication (please circle):

Yes

No

IRD Number:

Resident withholding tax rate:

Or I attach my Certificate of Exemption as supplied by IRD

I understand that if I do not provide a correct IRD number, any interest payable will be taxed at the top marginal rate of tax, or:

I am not a New Zealand Resident for tax purposes:

My country of residence is:

For additional joint holders:

IRD Number:

Resident withholding tax rate:

Or I attach my Certificate of Exemption as supplied by IRD

I understand that if I do not provide a correct IRD number, any interest payable will be taxed at the top marginal rate of tax, or:

I am not a New Zealand Resident for tax purposes:

My country of residence is:

All claimants:

I attach the original registered first ranking secured debenture stock certificate / s:

IMPORTANT NOTICE:

- (1) All cheques will be made payable to stockholder and crossed "Not Transferrable".
- (2) If signed by attorney, attach Power of Attorney.
- (3) If signed under Power of Attorney the attorney hereby declares that he/she has not had notice of death of the donor or the revocation of the Power of Attorney.
- (4) Any executors or administrators of an estate in which the debt securities are vested must attach a certified copy of documentary evidence that would entitle the executor to vest the debt securities in his or her name as well as certified copy of the Death Certificate.
- (5) Each claim form requires a Statutory Declaration. This means that the claim for must be signed before either:
 - a Barrister and Solicitor
 - a Justice of the Peace; or
 - any other person authorised to take a statutory declaration.

Declaration and Acknowledgements

I / we / the entity, estate, partnership or trust:

declare that I / we have not submitted a claim under the Government's Retail Deposit Guarantee Scheme that has been assessed as eligible and received payment from the Crown under the Scheme;

(Any investor who has submitted a claim under the Government's Retail Deposit Guarantee Scheme where the assessment of eligibility is pending, please contact the Receivers on 0800 627 268 regarding the submission of a claim. If you intend to make a claim to the Treasury please also contact the Receivers prior to the submission of a claim); and

consent to Mascot Finance Limited (In Receivership) seeking and receiving any information (including personal information about me /us) that it requires in order to verify the information contained in this declaration, and the veracity of my / our claim, from any source whatsoever including Treasury or any other Crown entity; and

consent to Mascot Finance Limited (In Receivership) retaining my / our original stock certificate for the purposes of making payments due under or in respect of such stock certificate; and

declare that I / we are duly authorised to make this declaration on behalf of any non-individual claimant being the entity, estate, partnership or trust stockholder named above; and

I / we severally make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

Signed by:

Full name:

For additional joint account holders/Trustees:

Signed by:

Full name:

Signed by:

Full name:

Declared at:

this

day of

2009

Before (signature):

Name of person authorised to take statutory
declaration (full name printed):

*(Being a Barrister, Solicitor, Justice of the Peace, or other person
authorised to take a statutory declaration)*

Please send your completed claim form and original secured debenture stock certificate to:

Mascot Finance Limited (In Receivership)
C/- Deloitte
P O Box 248
Christchurch 8140

Attention: Penny Thomson